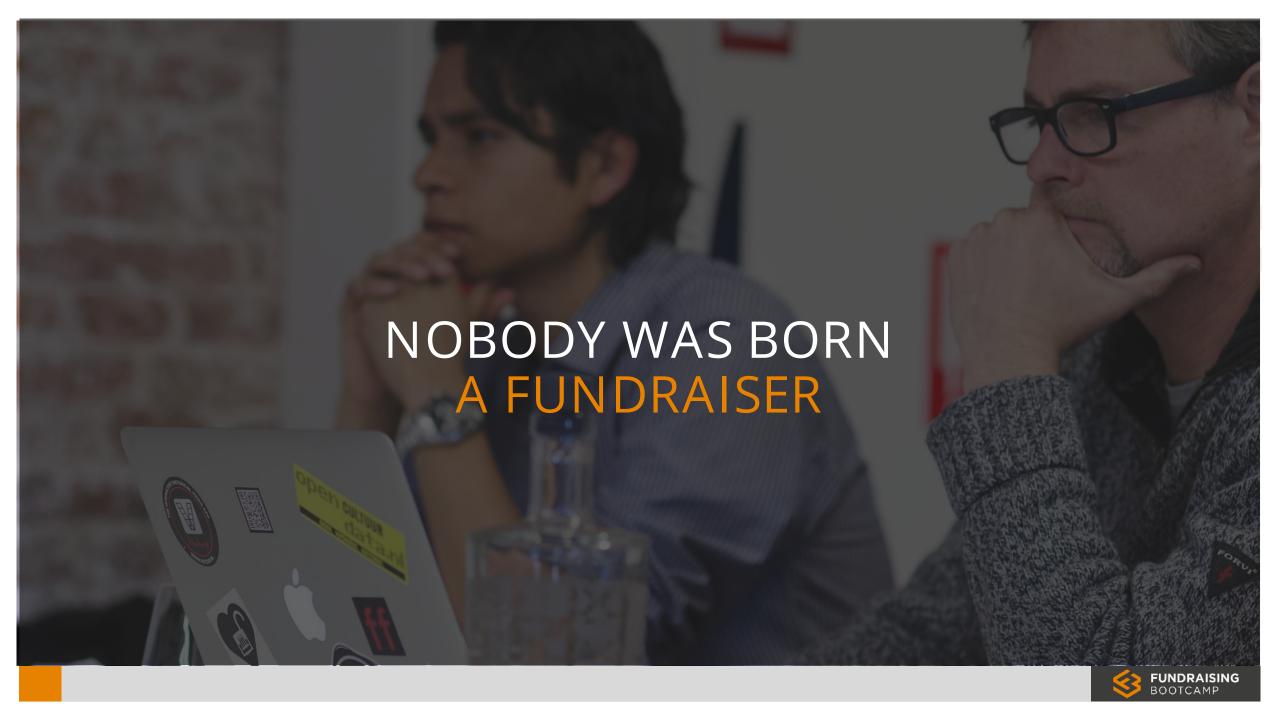
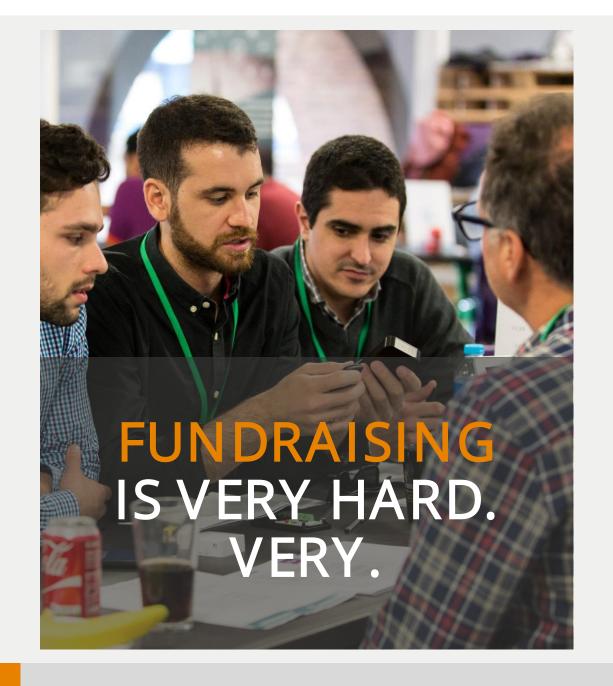
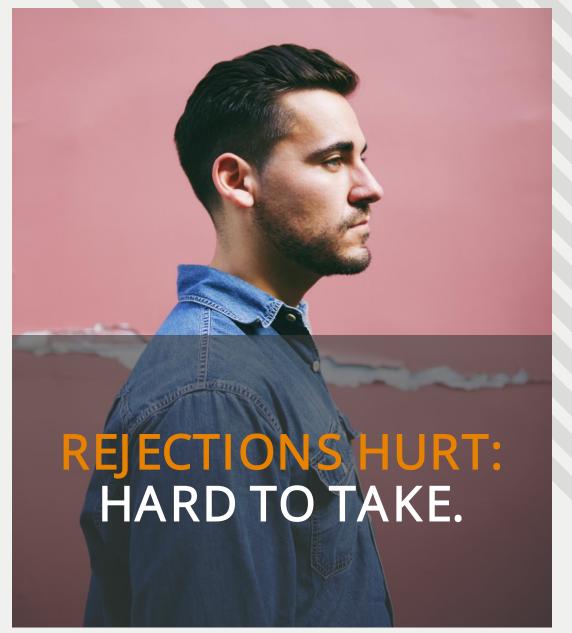


- > EUROPE'S no1 INVESTMENT SYSTEM
- > UNMATCHED TRACK RECORD
- > YOUR FUND'S OUTSOURCED OPERATOR TEAM
- PORTCOs RAISE EFFICIENTLY & ON GOOD TERMS
- > FROM TOP NAME VCs & INVESTORS, GLOBALLY
- > RUN BY INDUSTRY INSIDERS











INTERNET FULL OF REALLY, REALLY BAD ADVICE

'A must-read for anyone who wants to start a mobile app business'

RICCARDO ZACCONI, FOUNDER AND CEO, KING DIGITAL (maker of Candy Crush Saga)

HOW TO BUILD A BILLION DOLLAR APP

GEORGE BERKOWSKI













YOU READ THE WEB SAME JUNK AS EVERYBODY

SO YOU ACT & SOUND JUST LIKE EVERYBODY ELSE







> SO WE BUILT OUR OWN, COMPREHENSIVE FUNDING SYSTEM



COMPLETE FUNDING SYSTEM

> insider knowlege



> practice and 1:1 help

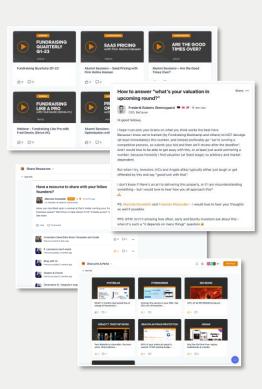




> dashboard
& tools



> community 200+ founders





TRADITIONAL TRAINERS FAIL ENTREPRENEURS.

DON'T. FOCUS ON WHAT WORKS.

- INVESTOR PROPOSITION, NOT PITCH DECKS
- > FINANCIAL STORYLINING, NOT P&Ls
- HOW TO MANAGE INFORMATION ASSYMETRY
- > HOW TO HANDLE DISCLOSURES
- > WHAT DOCUMENTS TO HAND OUT AND WHEN, WHY
- > HOW TO ISSUE & CLOSE ON YOUR OWN TERMS
- HOW TO APPROACH INVESTORS IN/DIRECTLY
- > SET UP & CONTROL PROCESS CALENDAR
- > BUILD COMPETITION INTO YOUR ROUND
- > PITCHING TECHNIQUES IN PERSON / ON ZOOM





FUNDRAISING BOOTCAMP

- > 5 DAY PROGRAMME, MONDAY TO FRIDAY
- > 10AM TO 6PM, IN PERSON, ON SITE
- INSIDER KNOWLEDGE YOU CAN'T GET ONLINE
- PRO TOOLS USED BY i-BANKING
- > ONE ON ONE ADVISORY
- > CEO TO CEO WORKGROUPS
- > 10,000+ INVESTOR DATABASE
- PROCESS DASHBOARD SYSTEM
- > EXTENSIVE TEMPLATE & DOCUMENT LIBRARY
- 200+ CEO & FOUNDER COMMUNITY PLATFORM

SKILLS FOR LIFE: FUNDRAISING IS A MUST-HAVE.

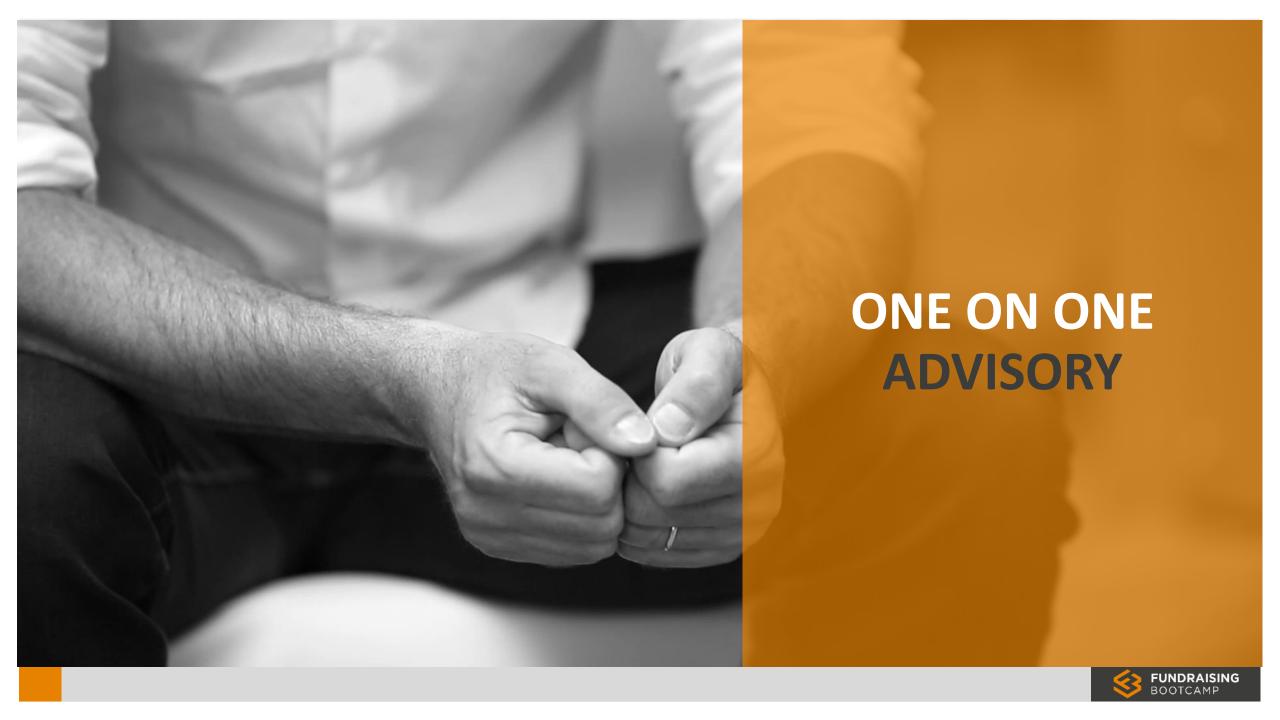


> MORNINGS KNOWLEDGE



> AFTERNOONS ACTION (yes, we walk the talk)









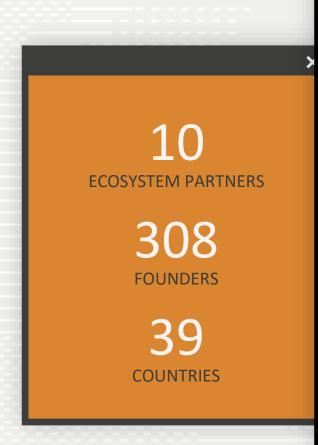


> UNMATCHED TRACK RECORD DELIVERS YOUR RESULTS, TIME AFTER TIME.





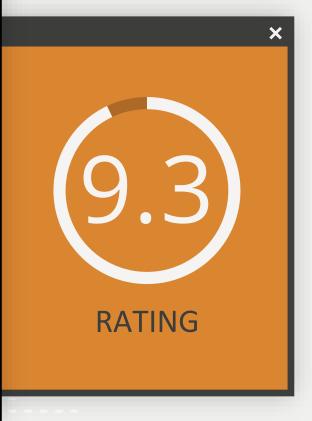
A FUNDING SYSTEM THAT JUST WORKS



€358m+

261

COMPANIES





(some) SUCCESS STORIES



£22m raised



\$12.4 + £16.5m



£12m + \$48m



£1.07m raised



£6.5m raised



£4.6m raised



\$9.4m raised

EN30

€2.1m raised



\$3m raised



£1.7m raised

Vizibl

£2.9m raised

Qflow

£7.2m raised



£2m raised



£5m raised

ENJAY

£2m raised

 thirdfort

£15m raised



£1.7m raised

farseer

\$1.5m raised



OKKO HEALTH

£2m raised



€10m raised



\$4.5m raised



INCLUSIVE, DIVERSE, MULTICULTURED











Stephanie Campbell Online L.June 2021



Tech Nation I March 2021



Tech Nation | March 2021



Online L.June 2022

12% FEMALE ALUMNI RAISED SUCCESSFULLY (vs 1.9% GLOBAL AVERAGE)





Michael Musandu Rotterdam for Scale NL | May 2022 Lalaland



Matija Nakic Zagreb | July 2021



Lorena Puica Tech Nation APAC | Nov 2021



Dublin I October 2022 Millicent

39 NATIONALITIES







Kodobe



Fikayo Otun Online | March 2022



Zagreb | July 2021



Channy Limbu Tech Nation | March 2021



Catherine Caulfield Dublin I October 2022 Ovagen Group







Patrycia Strzelecka Online | Sept 2021



Stella Collins Stellar Labs



Josefien Groot Rotterdam for Scale NL | May 2022



Online I September 2022 Protect My Pet

EUROPE'S BEST CHOOSE US

FRUMTAK

VENTURES

Icelandic Venture Capital growth fund investing in teams and ideas that solve real world problems

> more info



Sweden's largest and most active startup investment fund and government support organisation.

> more info



Leading Croatian & CEE incubator for all software and platform companies related to data analytics, artificial intelligence, and machine learning

> more info



Public investment arm funding and supporting early and later stage startups and SMEs from the CEE region.

> more info



Ireland's government organisation helping companies start, grow, innovate and grow in global markets.

> more info



Denmark's no1 agency for scaling tech businesses to London, Berlin, New York City, Stockholm

> more info



Europe's Institute of Innovation and Technology (EIT) focused on health and aging.

> more info



The UK's #1 and most active startup & scaleup support organisation

> more info



ScaleNL is a public-private organization that offers promising and innovative Dutch Tech startups a launching platform to the US.

> more info



Portuguese supporting founders with mentoring, strategic partnerships, access to investment, networking activities and community

> more info



Part of Startup Lisboa, building early stage and scale programmes for Portuguese and European founders

> more info



PRICING

£5,000

fully inclusive

NO HIDDEN FEES

No percentage of % of funds raised
No brokerage fees
No shares or options, warrants etc
No small print or tricks

-50% DISCOUNT FOR CO-FOUNDERS

investors love co-founders, why penalize them? we don't.

BEST VALUE FOR MONEY

we beat <u>all</u> other alternatives > compare us vs other options

MONEY BACK GUARANTEE

the only fundraising programme to offer a 100% noquibble guarantee - attend the Programme and if you don't see its value, it's free.

T&Cs apply





> THE TEAM BEHIND THE RESULTS



WHO RUNS THIS



FRANCOIS MAZOUDIER

FOUNDER, PROGRAMME LEAD

SERIAL ENTREPRENEUR: 1 IPO, 1 BANKRUPTCY





SMALL ANGEL INVESTOR

RAISED OVER \$200M



TECH VETERAN. KNOWN FOR BS-FREE APPROACH TO LIFE.





400+ INVESTOR NETWORK GLOBALLY.















WHO RUNS IT



MARCELA DONATELLO

PROGRAMME DIRECTOR

BOOTCAMP CO-FOUNDER

4 STARTUPS

COMMUNITY BUILDER

BUILT TMRW, SOUTH LONDON'S LARGEST COWORKING SPACE, FROM SCRATCH

DROVE PROVEN ECONOMIC IMPACT OF £45M FOR LOCAL AREA

BARCLAY'S EAGLE LABS MENTOR



YOUR EXPERT



GINNY RADMALL

DELIVERY EXPERT – The Ivy Way

EXPERT PITCH DELIVERY COACH. STARTUP SPECIALIST.

COACHED TOP ACCELERATORS IN UK/EUROPE, USA AND ASIA.

TECHSTARS, GOOGLE FOR STARTUPS, DOGPATCH LABS, WEWORK, STARTUPBOOTCAMP (FINTECH, INSURETECH, IOT), RGA ACCELERATOR & THE IKEA ACCELERATOR.

TEAM BASED & 1-1 COACHING.



OUR ADVISOR DREAM TEAM

TOP VCs, SERIAL BUILDERS & BRAINIACS



FRED DESTIN – Founder, GP @STRIDE.VC Ex Accel Ventures, Atlas Venture Cazoo, Zoopla, Deliveroo, PillPack, Adsafe, Brainient 1st investor & Board at Techstars + SeedCamp The entrepreneur's favourite early-stage VC



STEPHANE KURGAN
COO King.com – Partner, Index Ventures
20+ years executive management in Tech
McKinsey & Co.



RUSSELL BUCKLEY
Partner, Kindred Capital
Entrepreneur turned VC
AdMob (sold to GOOG)



GERD LEONARD

'one of the leading futurists in the World' (WSJ)

Advisor to Unilever, Kuoni, Google, MS, Visa, HP, Cisco)

Futurist and a Humanist

Author of 5 books, 2 best-sellers including 'Technology vs. Humanity and "The Future of Music".

Fellow of the Royal Society for the Arts in London.



FRED COURT
Founder & GP @Felix Capital
"Investor of the Year" 2012 & 2019
Farfetch, Mirakl, Goop, Dailymotion, Qype, Zong



ANNE DE KERCKHOVE

Angel investor, CEO Freespee

Serial startup, 5 exits, 1 IPO

CxO, private & public company Board member

Angel investor



RAPH CROUAN
CEO, StartupBootcamp IoT
The most connected person in IoT
iPhone+iPad @Apple Europe | Gemalto
Now Partner @Orrick





> DUBIOUS? ASK THEM



TAKE IT FROM THEM



FRED DESTIN
General Partner
stride

STR

Fundraising is tedious, frustrating and highly unpredictable, but for most CEOs, a must-do.

Getting prepared, building the right storyline, approach and process is critical for a successful process.

I have known Francois for 20 years; I can vouch for him, his pitching skills, story-line building and methodical process.

I can recommend him to all CEOs preparing for a funding round.



ÁSTHILDUR & SVANAGeneral Partners
Frumtak Ventures

RUMTAK VENTURES

"We express our utmost satisfaction with the fundraising programme delivered to our portfolio companies by the Fundraising Bootcamp team. The feedback we received from our founders echoes our sentiments and are clearly shown on their 100/100 NPS rating of the programme.

They are now prepared to approach fundraising in an efficient way, awash with content and a clear path and process to follow. The Bootcamp has energised our portfolio and we expect to see great results in their next rounds. We recommend any investor, investor group and VC fund to hire the FB team. We know we are going to keep working with them!"



RAPH CROUAN
CEO
Startup Bootcamp IOT



We are the world's largest accelerator, and assist companies from all over the world to grow.

We have been using specialist mentors for years, with great success.

Francois' direct style and approach, BS-free advice and skills in crafting storylines that investors connect with, is refreshing.

I strongly recommend using him.





> WHAT FOUNDERS SAY



"despite having already raised \$20m+ in VC, I got loads of value out of the programme .

The team was incredible; It's so rare to get genuine, uninterested feedback on your business and learn from people who actually know what they are doing. 'would 100% recommend it to any founder, Seed to Series B, and investors setting their companies up for future fundraising success."

Jimmy closed his Series Around 50 days after finishing the Bootcamp. He raised \$11.4m, then £16.5m following the Fundraising Bootcamp.



Jimmy Williams
CEO, Urban Jungle



"The Bootcamp hit the mark - providing actionable learnings about different funding sources, which investors are right for our company and how to manage the process to succeed in closing funding - from honing the pitch to how to score meetings with investors.

COVID hit the Traveltech space –hard. Yet the lessons learned still worked. We succeeded, and our future is bright. It was also great fun and I ended up with a lasting network of founders as friends."

Andrew raised two rounds back to back - €5.8mi and €1.7m- and is now preparing to IPO in the Nordic Stock Exchange



Andrew Martyn CEO, Your Rentals





This was genuinely the best and most comprehensive fundraising program I have been on. So many people online run these programs but actually don't have a clue what they're talking about.

This is hard facts, no bullshit, incredibly engaging, and shines a spotlight on all those areas in the knowledge matrix where you don't know what you didn't know.



Thuria Wenbar

@ E-pharmacy





You are often told as a founder to beware of paid for services promising funding help. Fundraising Bootcamp is not that. It's THE coaching service you need to reach funding goals.

To be honest it's priceless. Fundraising is no longer alien. I now know exactly what to do and have my messaging 100% right.



Sarah Wernér @ Husmus





Amidst the wild west of early stage startups and their false appearances, the Bootcamp is a shot of authenticity you cannot afford to miss. No other words but paradigm-shifting.

Forget the pitch deck; we completely reconstructed our outlook of the market opportunity and the playing field we are in.

True to form, the bootcamp uses a factual, direct and raw approach, which works wonders for progressing over a period of (only) a few days. Make no mistake, it will break you down. It will break patterns of thinking. It will challenge your spirit, but it will patch you up again into a new and upgraded version of yourself. They say travel is the only thing you buy that makes you richer. Well, add Fundraising Bootcamp to that list."



Martin Kandus

@ Bite Me Nutrition





Although we had raised funds before, the Fundraising Bootcamp came at exactly the right time for us. Having not raised institutional money we had no idea about how to best prepare for the process and in raising from VCs you only get one shot. So we wanted to make sure we pitched the absolute best possible version of TF. This took a monumental amount of work and invaluable guidance from Francois and the team. He's helped us avoid the common pitfalls and his framework is delivered in a no BS, practical manner.

I didn't think I had the time to attend at first but each session got better and better and the outcome, wow: \$20m and 10x valuation on our prior raise was significantly improved by the guidance and advice of Francois. I'd highly recommend the Bootcamp!"







Despite endless searching online, there is not a single resource or media outlet that is focused on teaching founders how the fundraising game truly works. Fundraising bootcamp does this to an exceptional level. I'd recommend every founder who targets "hard money" to join them. It fast tracks your knowledge better than any book or article can.

I've made many mistakes along my start-up journey, not committing to Fundraising Bootcamp at the very beginning of our journey is one that will go on the list. It's a must and the price is 100% justified."



Ben Powell @ Kollektiv



'SEE MORE? CHECK OUT OUR WALL OF LOVE

80+ testimonials from successful **Bootcamp alumni**

> <u>click here</u> and check their feedback

























































randon Keenen ANTSTREAM

(wasn't sure what I was getting into. I have been to many seminars and training sessions before and this was the most expensive one to date. It's always tough to justify costs when trying to raise funds, but in this case it's tough to justify not doing this course! I have been involved in fundraising before so I thought I knew

This course has leveled me up in a way that I dan't think would have ever happened. It was a truly invaluable experience. The feedback, the honesty, the relentless pursuit of perfection are things I will keep in my tool kit forever. This course will pay me dividends for the rest of my working life.

This course will deliver an incredible ROI I can't believe how cheap the course actually is.



Tamara Markotic

The Fundraising Bootcamp has been really amazing. It helped us simplify and crystallise our value proposition. It was super intense, but it's an absolute must for anyone looking to raise a VC round



mmy Williams URBAN JUNGLE

Despite having already raised \$20m+ in VC funding, I jumped at the opportunity to work with the Fundraising Bootcomp team because it's so rare to get genuine, uninterested feedback on your business and how you've been telling your story from people who know what they are

were incredible, and I got loads of value out of the course. Would recommend to any founder Seed to Series B to invest in doing the course, as well as any angel/early stage investors would get a great return from funding their founders through this to set them up for future fundraising success.

François, Marcela and the team at FB



BEAMMWAVE

We're building the next generation of mobile antenna - it's an extremely complex and advanced technical solution, hard to explain succinctly. The Bootcomp helped me crystallize the value and simplify the message so that it had a strong hook. I can say it worked: we received an incredible 100% hit rate from our 3-minute intros, giving me the meetings I needed. Result: I jained the Fundraising Bootcamp with a plan to raise €1.96mi. We ended up with €3.3mi. Can't recommend this enough!



Fundraising Bootcomp was incredible. I flew from Scotland to Croatia to do the course and it was absolutely worth it. The level of detail and insight totally exceeded my expectations, I would recommend this course to anyone looking to raise! My top tip: do the course before you think you need it, it will totally change the way you plan your next round!



Radu Negulescu FLOW OS

Before doing the Fundraising Bootcamp, we "invested" months in learning from open sources & preparing our roadshow, but we failed big time. Although we had amazing reactions about the product and our start-up in general, we lacked one crucial element to close a good deal: VC knowledge - how their minds work, what they are exactly after, the most common trops a start-up could enter, and how to

For us at FlowOS, this was the most important takeaway from the program, but the entire corricula is extremely practical. The group feedback sessions on our pitch deck; also GOLD.

I totally recommend Fundraising Bootcomp. For first-time fundraisers, it is a must. A crucial time-saver. My only regret is that I didn't know about it before my first raising roadshow.

Andrew Martyn

YOUR.RENTALS



Ben Thompson



Stefan Svedberg

The Bootcomp was at the level of the MBA classes in Oxford University and in Landon Business Schools so I would strongly recommend it. Vicky Brock



VISTALWORKS

Emanuela

Vartolomei

ALL STREET

RESEARCH/ SEVVA AI

This was the single most valuable fundraising training I've ever had. Despite being a seasoned entrepreneur and having raised before, there was so much I learned here that will completely change the way I run the processes of fundraising. I feel confident I have the tools, templates and processes to now run the most effective fundraise possible for Vistalworks. I urge all founders to invest time in this programme before they start seriously fundraising



PURAFFINITY

Great forcing function for preparing your fundraising material ahead of going to market, with super fresh data on which VCs are active and what caveats to look out for. Even with institutional investors already on board, I'd highly recommend it as a way to reduce distraction from fundraising poorly.



Steve Cottam ANTSTREAM ARCADE

The Fundraising Bootcomp is a must have resource for anyone looking to understand the fundraising process. François has turn the process into an easy to follow blueprint that will help you navigate the murky ocean of VCs to save you time and increase your chances of



Matus Kirchmayer MATSUKO

Fundraising Bootcamp really exceeded my already high expectations! It was on amazing, intense a growing experience



I thought this might be useful, but it turned out to be essential.

TRICRES

I'm so pleased we hadn't yet started

raising investment before doing this

ÖOGO

Knowledge + Preparation = Confidence.

When I think back to how I would have

approached my fundraise before this

bootcamp, I cringe at how unprepared)

Pahini Pandya

TECHNOLOGIES

llan Hutcheon

NEATEBOX

Fundraising Bootcamp has been a

fantastic resource and basis for our

fundraising, going beyond the initial

pitch and deep diving into the key

success.

details and information you need for

Alan Timothy

BUBO.AI

Unlike anything else and much better,

this was the real deal, I now feel that I

understand what I need to do to get my

Eser Torun

EVERLEDGER

I found the honest and open advise

huge difference to hear about his

great delivery!

from François very helpful, it makes a

personal experience. Great content and

next deal, I am in control.

PANAKEIA

Great refresher for fundraising!

programme.

BINDY STREET



Dimitrijević DWELT

If you want to fundraise, I advise you, do not do it before you hear what François and Marcela have to say and teach. You truly don't know how much you actually don't know!



Vanja Samuelsson QOITECH

I thought this was going to be all about pitch training. I was really pleasantly surprised and it's all about investor readiness, which is exactly what everybody needs.



ATKAIROS

The program is an intense warm up for what is about to hit any founder considering fundraising in the future. It is also a good test to see if your stary matches your product and whether you can deliver it succinctly, with clarity and passion. I think this should be a 'required course' for anyone going into stortup land. Two thumbs up.



MASHROOM

The Fundraising Bootcamp was an eye opener and we learned a lot. Forget what you think you know and just be open to accept new information.



Lars-Thorsten BLOOLA

The highlights video is really good but it catches less than 50% of the true value of the work we did together and my real impressions of the programme. I wish I had known of this programme before this could have saved me a year of work!

Davidson

TRICERION



us streamline our investor deck and got us motch-fit before we started pitching to Schehrezade

insights

from other programmes because of the people who are running it (François & Marcela) who thrive to make it welcoming and engaging. So if you commit to it you make the best of your

Secondly, we enjoyed the community & networking part - just imagine you with the brightest leaders in one room who are in pursuit of their crazy dreams. It's motivational and fantastic

E-SURGERY

This was genuinely the best and most

comprehensive fundraising program I

have been on. So many people online run

these programs but actually don't have a

clue what they're talking about. This is

engaging, and shines a spotlight on all

those areas in the knowledge matrix

where you don't know what you didn't

Ionathan Crook

BALKERNE

The first start-up fundraising programme

where I felt that the team passionately

wanted to help all attendees and give

Alex Short

VIZIBL

Fantastic course that will no doubt help

us command a much stranger Series B,

ARCTORIS

The Fundraising Bootcomp was excellent

learning from the mentors as well as

the peers, I took away a lot of hands-on

BUMPER

Incredibly useful sessions, really helped

James Jackson

top team, top tips.

them the best chance of success.

hard facts, no bullshit, incredibly



Martin Balaam PIMBERLY

INSPIRZE

Simplify, simplify, simplify - moved from

"corporate bullshit" to "aha, I get it" and

met some great cohorts along the way.

François and Marcela are fantastic -

assessments and helped me improve

They know how to get you involved.

listened, advised, gave brutal

I've raised funding many times before both on public markets and private, over £100m, and I thought - "how much different would it be raising from VC's?". This bootcamp was invaluable: practical, personalised to you and yes, it is different!



lobodan Jović SELEKCIJA

Fundraising Bootcamp is one of the most intensive workshops I have attended. But it was worth it. A combination of a lot of knowledge and experience of educators and first-hand information about the way investors think. Quite by accident, on the last day of the bootcamp, talking about the bootcomp to one of our big clients, they said that they are interested to invest in our company, and if that happens, I am sure we will be prepared for presentation and that just because of attending Bootcamp we will get between € 200,000 - € 500,000 more for the same share in the company...



Marszalek

Fundraising bootcamp was one of the best and most hands-on educations I've ever been to. VC knowledge, presentation energy and business experience that François and Marcela deliver, are hard to match. If you plan to raise money for your startup, you don't want to miss this one

Nils Lekeberg

ENJAY SYSTEMS

Hey start-un founderlexecutive if you



ILOF If you want to know the ins and outs of fundraise, be sure to join the bootcamp!

Luis Valente



The sessions were extremely practical and I see big improvement in my pitch in a very short period of time!

RAMP SOFTWARE

Knawledge is power. François and

Marcela are a never ending source of

This knowledge doesn't just cover their

business, and were pble to adapt their

eye opener and we learn a lat of thing.

ROBOK

own domain, they quickly understood our

thinking to offer incredible value, was an

knowledge in the startup and VC world.



Fantastic experience. The programme is a really impactful way to skill up and improve your pitch going into



fundraising.

Shucksmith BUMPER

Super engaging, informative and a must for those raising finance in the VC world. Great work Francois and Marcela



Great course with excellent insights into the VC World, expertly presented and facilitated.



Nigel Bridges BEACON

An excellent event, looking into the minds of the VC world and being better prepared for it. Thank you.





Yew Hong Woo KLAXON **TECHNOLOGIES**

The Fundraising Bootcamp is structured to be proctical to give start-ups at all levels the best chance to be successful in fundraising with insider insights, trends, and workings of venture capital's worlds. Invaluable.



Daniel Burton WONDRWALL

The investment program run by Technotion was the most useful program I have ever been on. Filled with useful information and really improved my knowledge of the investment process Thank you, it was excellent, insider insights, trends, and workings of venture capital's worlds. Involuable



Frane Alajbeg SELEKCIJA

If you are considering, or just want to know as much as you can about the world of investing and VC funds, this is a place for you. 5 days of "real" Bootcamp will require commitment, energy and focus. Even if you think that after the first few days this is not for you that's where you are mistaken. You will get better each day and by the end realize that you actually have a shot of raising funds and expanding your business.

We learned all the tips and tricks you don't find anywhere: how to approach, differentiate and sort the investors. Gat to meet a lot of promising young entrepreneurs and received feedback that allowed us to get better each day.

Thank you to both Marcela and Francois, thank you for enduring with us even when we didn't know what to do. Wish you all the best and plenty of luck to our fellow entrepreneurs. Let's start with the fundraising.



Tatjana Jakšić PROFESSOR



Hands down, the best course you can



>OUR PROGRAMME CURRICULUM



THE COMPLETE PLATFORM

BECAUSE YOU ONLY GET ONE SHOT AT FUNDRAISING

01

VC insider knowledge you can't find online

What investors don't tell you

What they expect but don't tell you

Spot when and why you're being played, used or lied to

Term sheet death traps

Most common fundraising mistakes you're likely to make & how to avoid them

Why you must prioritise investors & how to do it well

How to approach investors with or without intros

Why & how to make Analysts work for you

02

(re)master your narrative, USP and investor pack

Simplify and crystallise what makes you better/faster/bigger, why you're 'the one'

build a real, BS-free USP

Your Financial storyline & narrative

Investor prop, value prop, user prop

Investor pack & what matters

03

Get to your perfect investors, not just any.

Access our 3,500+ investor database, enriched dataset + verified emails

Build your 80-100 perfect match list

Data search: by geog, size, stage, sector etc

Learn how to assess funds and investors

Create your PoP & prioritise your investor outreach process

Build your investor tracker tool

04

Our Toolbox: pro tools and resource Library

Investor tracker Investor POP

Financial storyline template

Deck templates

Data extraction tools

Advanced search tools

05

Deliver to perfection, meet investors

Pitch delivery techniques Zoom delivery training How to get introduced How to cold-call email



SECOND RAISING BOOTCAMP: CURRICULUM

Kick Off

Venture Capital: what you don't know, why it matters

- State of Nation what matters this quarter
- How founders fail their funding rounds
- VC-GP-LP-IRR-DPI & other key terms
- Who and how VCs make money
- · Why raise from VC (and why not)
- Dilution, dirty tricks and horror stories
- Alternatives to VC funding
- What investors expect from you
- · What's different at Seed, A, B & after
- What investors don't tell you
- VC rejection map (spoken and unspoken)
- How they use you, not help you
- VC lingo, key terms, BS and ego in VC
- Who is who, who does what
- Nasty term sheet tricks
- Common mistakes & misconceptions
- PR hype vs. active funds

The Investor Kit

- Building your investor proposition
- Full Investor pack why, what and how
- Executive summary
- Pitch email
- In-person pitch deck
- Leave behind pitch deck
- Investor Memorandum
- Financials
- Printed Q&A
- Information is power, how and when to distribute your info pack for maximum impact

Pitch Workshop

- What's your investor proposition?
- Personalised pitch variations
- Hooking investors' brains
- · Pitching without slides

Investor Pack

- Common mistakes, good & bad examples
- · What's expected
- · Your pitch docs: practical guides
- Your IM: practical guide

Live Pitch Analysis

- In-person and Zoom pitches
- Emotional hooks and triggers you can use

Financials

- Understand what investors need to see and why
- Financial storylining with examples
- Valuation methods & how to set yours
- Showing traction, even if you don't have it
- · KPIs, CLV, LTV, CAC and others
- Runway vs. milestones

USP

- How to stand out in a noisy market
- · Building a clear USP
- What to do if you're not that special
- · Reality distortion field, with examples
- Investor hooks

Team

- Why investors care so much about it
- · What they need to see
- · Team storylining



SECOND RAISING BOOTCAMP: CURRICULUM

Advanced data research

- Advanced Searches and data tricks
- Competitive information
- · Bring clarity from the data noise

Tech Tools

- Fundraising toolbox
- No-BS templates: cap table, financial model, decks
- VC search engine
- Reverse look-up investors you don't know
- FB VC database
- Weighted investor list
- Investor Tracker
- 400 free tech tools
- Do I need specialised software?

Personalised 1:1 advisory - session #1

- Your investor proposition
- Detailed feedback on your docs
- Finding your pitch hook
- · Simplify and crystalize value prop
- Iteration loop

Assessing Investors

- Investors aren't equal: how to rank them
- Common founder mistakes
- Critical checks and due diligence
- Europe vs. US investors
 - Key differences
 - Pros & cons of each
 - Expectations UK vs. EU investors
 - Mixing up

Meeting investors and process

- Process timeline
- Seasons and seasonality
- How to connect with investors
 - How to get introduced, with templates
 - · Cold email template
 - Follow-up template
- Meeting investors
 - How to handle pre-meeting calls
 - Setting goals for each Investor meeting

Deal Dynamics

- How to create a competitive platform for your funding round
- How to leverage investor ego and FOMO
- · Timings, stages, priorities
- Setting your process calendar
- Should you disclose your valuation and other investors?
- Your plan B: when things go wrong
- Exclusivity periods
- Using information asymmetry to your advantage
 - · How, who and when to disclose
 - What you should/shouldn't disclose
- Psychology tricks to optimise your deal
- When to accelerate, when to pause for maximum impact

Personalised 1:1 advisory - session #2

- Your investor proposition
- Detailed feedback on your docs
- Finding your pitch hook
- · Simplify and crystalize value prop
- Iteration loop



SECOND RAISING BOOTCAMP: CURRICULUM

Personalised 1:1 advisory - session #3

- Your investor proposition
- Detailed feedback on your docs
- Finding your pitch hook
- Simplify and crystalize value prop
- Iteration loop

Pitch Delivery with Ginny Radmall

- Learn the ins and outs of pitching, with exercises and techniques for maximum impact
- Pitching on Zoom and the tech you need
- Breathing and posture techniques

Final Pitching + Feedback

Closing Session

- Your progress
- What happens next
- Bootcamp goodie bag presents for the road
- Bootcamp community

Final Q&A





KNOW ANYONE WHO SHOULD JOIN?





